

A GREEN METALS COMPANY

We are a mineral exploration company focused on the exploration and development of Platinum Group Metals and Lithium.

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NEW AGE METALS

New Age Metals (**NAM**) is a **Junior Exploration and Development Company** focused on two **Green Energy Divisions**. Both our PGM and Lithium divisions' minerals will aid in powering the energy needs of the automobile industry today and into the future. **NAM owns 100% of Canada's largest undeveloped primary Platinum Group Metals (PGM) deposit**, The River Valley Project, with 3.9Moz PdEq in Measured plus indicated including an additional 1.2Moz PdEq in Inferred. It is situated only 100 KMs from world class metallurgical facilities in Sudbury, Ontario, Canada, each of which could take NAM's concentrates. **NAM's PGM division is complemented by a large portfolio of Lithium Projects (three of which are drill ready) in the prospective Winnipeg River Pegmatite Field**, which is in the same greenstone belt as the world-class Tanco Pegmatite. NAM has recently joint-ventured 5 Lithium Projects with a well-funded 3rd party junior company, whereby a minimum of \$500,000 will be expended in 2018. **NAM is not only unique due to its combination of assets, but it also has a senior technical and financial management team with a proven background in developing Platinum Group Metal and Lithium Projects on an international scale.** The combination of these projects and the technical expertise of management make it a very unique junior mining company.

SHARE STRUCTURE

Price*:	\$0.125
Market Cap:	\$9.15 M
Shares Outstanding:	73.2 M
52-week High/Low:	\$0.185/\$0.05
Avg. Daily Volume 2017:	200,000
Avg. Daily Volume 2018:	800,000
Management Ownership:	14%
Cash*:	\$1.3 M
Analyst Coverage:	Sid Rajeev, Fundamental Research Corporation: 604-682-7065, E-Mail: SidR@ResearchFRC.com



*as at January 31, 2018

WHY INVEST IN NEW AGE METALS?

- Canada's largest undeveloped primary Platinum Group Metals (PGM) deposit with world-class metallurgical facilities, in Sudbury Ontario, 100 KMs from project.
- Excellent Supply/Demand fundamentals for Platinum Group Metals and Lithium.
- **Palladium is the best performing commodity, annualized over the past 10 years (2008-2017).** Source: Bloomberg & US Global Research.
- Diversified metal suite to take advantage of current and future energy needs.
- Technically skilled management teams for Platinum Group Metals & Lithium.
- **Management team with a history of success in the resource sector.**
- Investment in the automotive industry needs of today and in the future.

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ADDITIONAL INFORMATION

Should you have additional inquiries, please contact Paul Poggione, Corporate Development, Tel: 613-277-1989, email: PaulP@NewAgeMetals.com, or click below:

- [New Age Metals River Valley Project Video](#)
- [Latest Corporate Presentation, February 2018](#)
- [Lithium & PGM Divisions Update, February 22, 2018](#)
- [Platinum Group Metals Update, February 7, 2018](#)
- [Lithium Division Update JV, January 15, 2018](#)
- [Fundamental Research Corporation, Sid Rajeev Analyst Report January 2018](#)
- [Chairman's Message, January 2018](#)

SOCIAL MEDIA

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- Web-site: www.newagemetals.com



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[Paul Poggione](#)
[Harry Barr](#)
[Trevor Richardson](#)

QUALIFIED PERSON

The contents contained herein that relate to Exploration Results or Mineral Resources is based on information compiled, reviewed or prepared by Carey Galeschuk, a consulting geoscientist for New Age Metals. Mr. Galeschuk is the Qualified Person as defined by National Instrument 43-101 and has reviewed and approved the technical content of this news release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. Cautionary Note Regarding Forward Looking Statements: This release contains forward-looking statements that involve risks and uncertainties. These statements may differ materially from actual future events or results and are based on current expectations or beliefs. For this purpose, statements of historical fact may be deemed to be forward-looking statements. In addition, forward-looking statements include statements in which the Company uses words such as "continue", "efforts", "expect", "believe", "anticipate", "confident", "intend", "strategy", "plan", "will", "estimate", "project", "goal", "target", "prospects", "optimistic" or similar expressions. These statements by their nature involve risks and uncertainties, and actual results may differ materially depending on a variety of important factors, including, among others, the Company's ability and continuation of efforts to timely and completely make available adequate current public information, additional or different regulatory and legal requirements and restrictions that may be imposed, and other factors as may be discussed in the documents filed by the Company on SEDAR (www.sedar.com), including the most recent reports that identify important risk factors that could cause actual results to differ from those contained in the forward-looking statements. The Company does not undertake any obligation to review or confirm analysts' expectations or estimates or to release publicly any revisions to any forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events. Investors should not place undue reliance on forward-looking statements.