



New Dawn Mining Corp.



A ZIMBABWE FOCUSED GOLD COMPANY

WWW.NEWDawnMINING.COM

TORONTO stock
EXCHANGE **TSX** | TSX:ND

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This presentation contains “forward-looking information” which may include, but is not limited to, statements with respect to the future financial or operating performances of New Dawn, the Material Mineral Properties, the future supply, demand, inventory, production and price of gold and other precious minerals, the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital, operating and exploration expenditures, development costs for the Material Mineral Properties, requirements for additional capital, government regulation of mining operations, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, limitations of insurance coverage and the timing and possible outcome of litigation and regulatory matters. Often, but not always, forward-looking information statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, or “believes”, or variations (including negative variations) of such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “might”, or “will” be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of New Dawn to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, those factors discussed in the section entitled “Risk Factors” in this presentation. Although New Dawn has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. Forward-looking statements contained herein are made as of the date of this presentation based on the opinions and estimates of management, and New Dawn disclaims any obligation to update any forward-looking statements, whether as a result of new information, estimates or opinions, future events or results or otherwise, except as required by applicable securities legislation. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, potential investors should not place undue reliance on forward-looking statements. Scientific and technical information contained herein has been reviewed by Mr. Ian R. Saunders, President and Chief Executive Officer of New Dawn Mining Corp.

Investment Highlights

- A Zimbabwe focused gold producer and mine developer
- 35,000 to 50,000 oz gold potential producer
- A significant independent audited resource base
- Currently in production and expanding output monthly
- 770 employees at mine
- Operations are easily expandable
- Accomplished management team that resides in Zimbabwe
- Strong balance sheet, fully funded capex, zero long term debt
- Corporate objective is to become a 100,000 oz gold producer through **Production Expansion – Exploration and Consolidation**

Compelling Zimbabwe Opportunity

- New Dawn has 12 years of successful, profitable operations in Zimbabwe
- Strategically positioned for significant growth from the mining led economic recovery of Zimbabwe
- Political risks have greatly diminished in past year
- Social situation continues to improve
- An improved Zimbabwe provides vast value creation opportunity for New Dawn and its investors

NEW DAWN EXPORTS ALL ITS GOLD TO RAND REFINERS IN S.A. AND RECEIVES 100% OF ITS GOLD SALES IN US DOLLARS

International Board

Robert N. Weingarten, BA, MBA – Non-executive Chairman

- CFO of New Dawn from July 2000 to August 2005
- President from October 2002 to August 2005
- Since August 2006 non executive Chairman
- Maintains various business interests internationally

Philip G. MacDonnell, BA (Hons), CA

- 25 years of varied industry experience
- Founding partner of Loewen Ondaatje McCutcheon & Co. Ltd.
- Past Director for the Vancouver Stock Exchange
- Currently VP & Director of Hawk Partners Ltd.

Divo Milan, MBA

- 20 years experience in corporate finance, investment and merchant banking internationally
- CEO of Investigacion Estrategica, a merchant banking firm located in Mexico City
- Currently on the board of public companies in Mexico and abroad

Dr. Jon North, BSc, MSc, PhD

- International exploration geologist over 20 years of experience
- Former President and CEO of TSX listed resource company
- Chairman of Continental Nickel Limited, exploration company listed on the TSX – V

Management

Ian R. Saunders, BSc – President & CEO

- Resident of Zimbabwe
- 18 years total mining experience
- Over 13 years experience at the Turk and Angelus Mines
- Originally Chief Metallurgist at Turk Mine - promotion to GM in 1997
- 2006 appointed President and COO of the Corporation
- 2008 appointed CEO and Director of the Corporation
- Past president of the Zimbabwe Chamber of Mines
- Significant Shareholder

Graham R. Clow, CA, BSc – Chief Financial Officer

- Chartered Accountant with over 25 years of experience
- 2006 appointed Chief Financial Officer of the Corporation

Richard G. Buzbuzian, BA – Investor Relations Consultant

- A principal and an advisor to public and private companies for the past 15 years
- Extensive experience in corporate finance, communications, and investor relations
- Maintains relationships with various investment firms in Canada, the USA and Europe

Growth Strategy

Three Phase Growth to 100,000 oz Gold Producer

Organic growth at Turk/Angelus complex

- Significant production increases planned
 - 14,000 to 15,000 gold oz currently produced per annum
 - 35,000 to 50,000 gold oz yearly production target within 4 yrs
- Decreasing cash cost as production increases

Exploration Potential

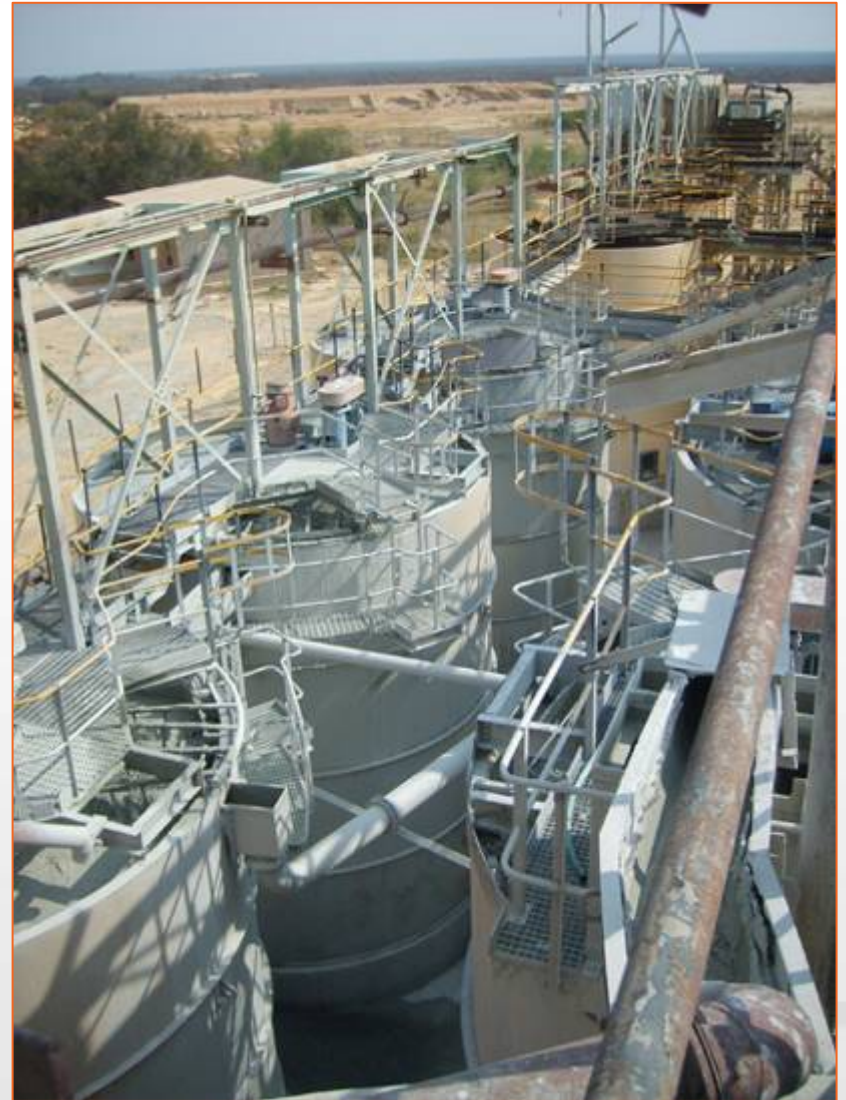
- Through New Dawn's additional gold properties
- All former past producers with exceptional exploration potential

Consolidation

- Natural 'in country' consolidator/acquirer

Gold Production at Turk & Angelus Mines

- 400 tpd facility
- Expandable to 580 tpd
- 770 experienced workers
- 2,931 oz produced in Q3 2009 - Cash cost of US\$503
- 14,500 oz initial yearly output target by October 2009
- Historically low cash costs <\$380 US per oz at steady state production levels



Significant Gold Resources – Zimbabwe



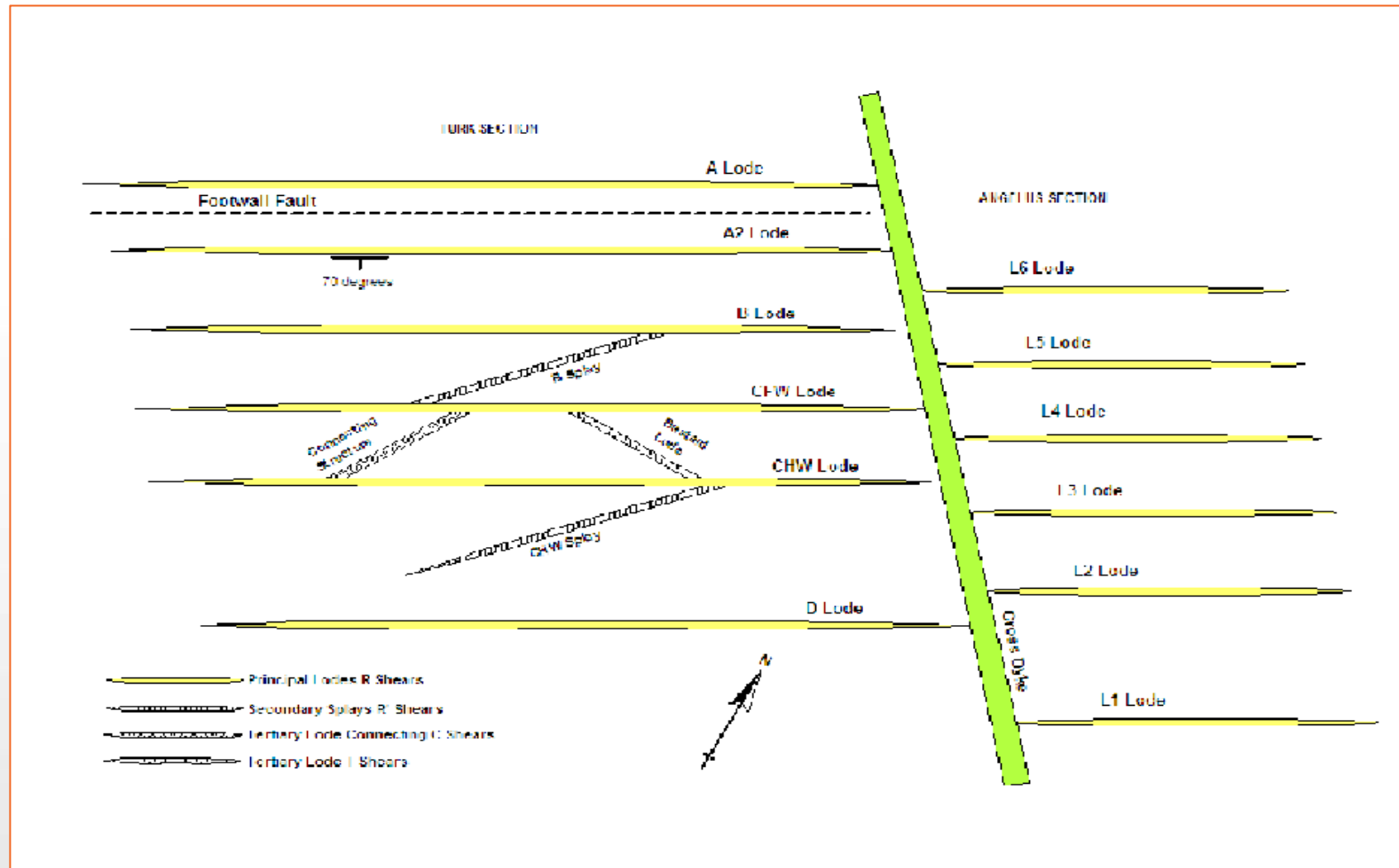
- 959,900 oz resource of gold (3.8 g/t - 6.1 g/t)
- 347,600 oz of inferred gold (5.16 g/t – 5.91 g/t)
- Resource calculated at a 2.45g/t cut-off at \$875 gold - NI 43-101 compliant
- SRK International report as at June 30, 2008
- Potential for additional 1.5 to 2 million oz of gold identified by SRK International at Turk Mine

Gold Mineralization Turk and Angelus

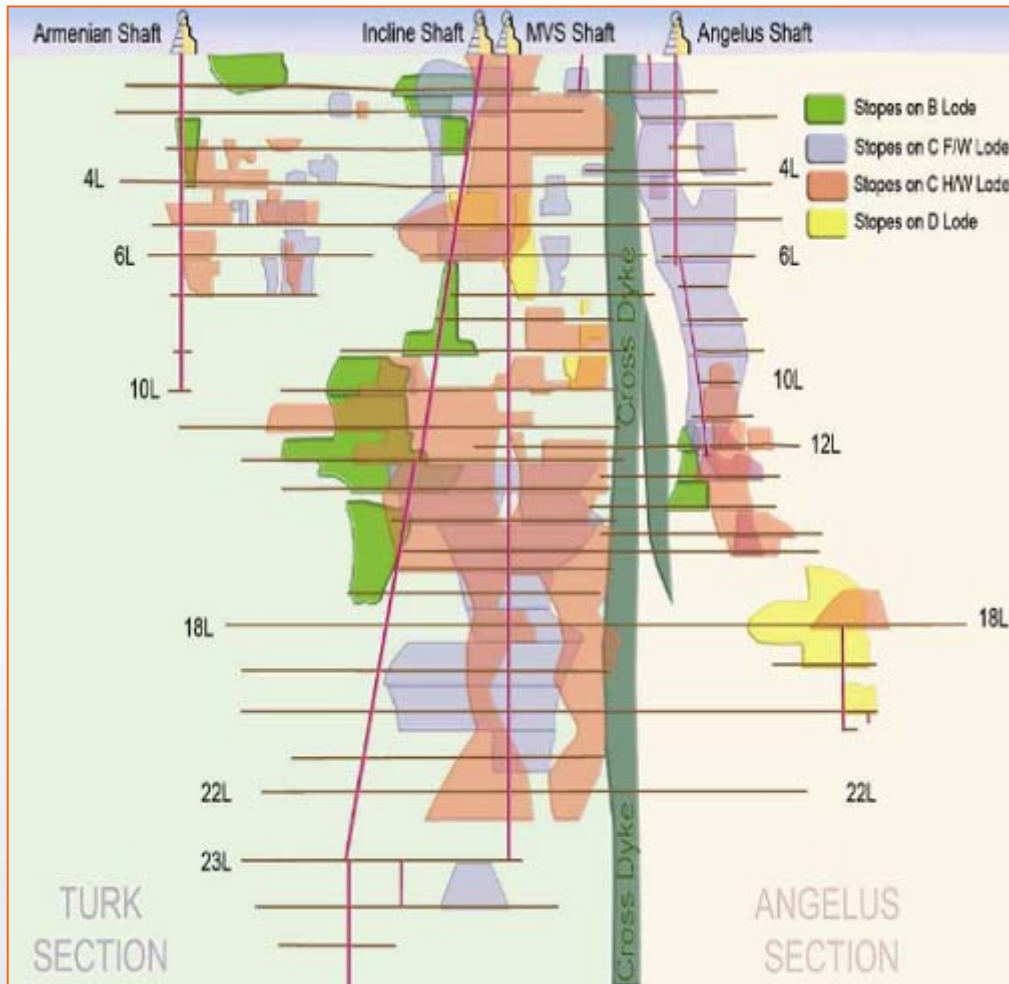


- Occurs in a 90m wide shear system – typical Reidal Shear Model
- Six major primary mineralized shears
- A number of secondary and tertiary structures
- Strike is over 800m to a depth beyond 800m dipping steeply
- Average width of 2.5 to 3.0m; where secondary and tertiary structures converge, mineralized zones are up to 15m wide
- Strong alteration, brecciation, and local folding
- Quartz and carbonate veining and associated pyrite and arsenopyrite

Turk & Angelus Mines – Plan View



Turk & Angelus Mines – Longitudinal View

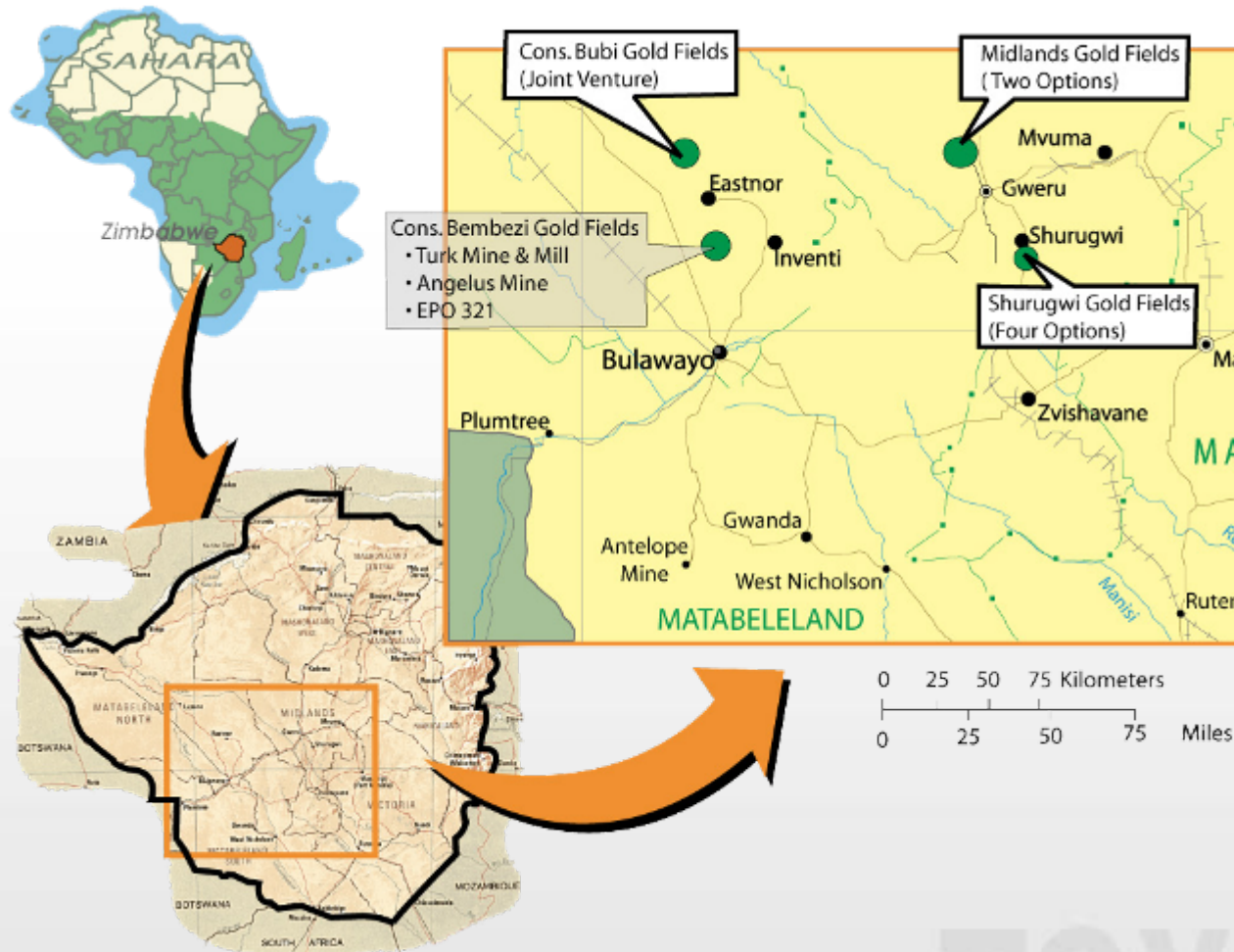


- The longitudinal section depicts both the Turk and Angelus shoots that have been mined
- Potential for additional 1.5 to 2 million oz of gold identified by SRK International at June 30, 2008

Turk and Angelus Mines – Highlights

- 35,000 oz to 50,000 oz gold annual production potential
- 14,000 to 15,000 oz of yearly gold production by October 2009
 - 11+ years of reserves ready to be mined
 - Anticipated cash costs <\$450 US per oz
- 22,000 to 23,000 oz of gold per annum with nominal additional costs as the next planned production target level – Q3 2011
 - Anticipated cash costs of <\$400 US per oz
- Massive overdevelopment at Turk Mine has positioned asset ahead of the typical greenstone “Reserve vs Production” curve
- 20+ years life of mine at maximum output

Exploration Gold Camps – Zimbabwe



Exploration Properties

NI 43-101 Report on Gold Properties in the Gweru-Shurugwi Greenstone



- 4 options on mineral exploration claims in the district
- Past producing mines in the option claims
- Gold grades of 1.21 gpt over 58 meters, 1.16 gpt over 58 meters and 1.15 gpt over 66 meters were reported from infill trenching (Non 43-101 compliant)
- Several shallow mines with potential at depth
- Potential for high tonnage, low grade ore, amenable for open pit mining exists

Consolidation Opportunities

Acquisition Opportunities in the Region



Positioned as the natural in country consolidator:

- Advanced exploration properties
- Former producing mines
- Producing gold mines

Consolidation Opportunities

Acquisition Opportunities in the Region



Currently assessing value accretive opportunities in:

- Zimbabwe
- Neighboring counties in the region
- Private companies
- Public companies

Q3 – 2009 Production & Financial Highlights

- 2,931 ounces of gold produced
- US\$2.87 million in revenue from the sale of 3,122 oz of gold
- Cash costs of US\$503 per oz of gold
- EPS of US 1.6 cents per share before other income/expense
- US 2.5 cents per share income before non-cash items
- 100% of gold sales received and in US dollars



Financial Highlights

As at June 30, 2009

Working Capital ex RBZ Bond:	US\$3.67M
Cash and Equivalents:	US\$3.07M
RBZ Bond:	US\$2.38M
Management & Director Ownership:	8%+
Institutional Ownership:	62%
Long Term Debt:	ZERO
Unfunded Capex:	ZERO

Capital Structure

Symbol: TSX: ND

Current Share Price: \$0.80 CDN per share

Shares Issued: 29,014,690

Market Capitalization: \$23 CDN Million

Options and Warrants: 2,545,363 @ \$0.59 US – Sept. 2011

75,000 @ \$1.80 CDN – Sept 2013

240,000 @ \$2.00 CDN – Sept 2014

Fully Diluted: 31,875,053

52 week High/Low: \$1.85 - \$0.05

Corporate Overview

New Dawn is Positioned for Growth

Currently a gold producer with planned scalable production increases to reach:

- 35,000 to 50,000 gold oz output in 4 years
- Production facility in place, producing and easily expandable
- A large independently audited gold resource base
- Decreasing cash costs
- 20+ year mine life at maximum production output

Corporate Overview

New Dawn is Positioned for Growth

New Dawn's goal is to become 100,000 oz gold producer by:

- Expanding existing production
- Acquiring other producing mines in the region
- Exploiting exploration potential of past producers

Key management resides in country, best positioning New Dawn as both the operator of the Turk Mine and the consolidator/acquirer of other producing mines in the region.



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